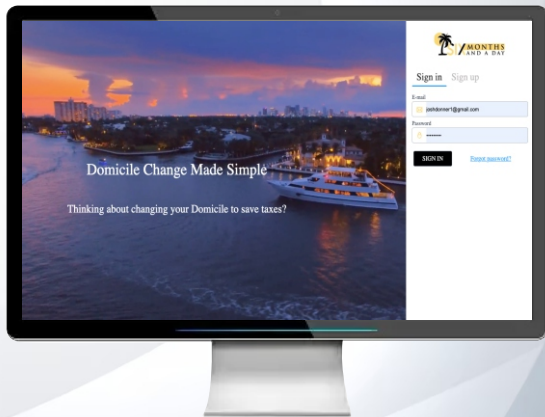


STREAMLINING

# DOMICILE CHANGE ADVISORY SERVICES

FOR SIX MONTHS AND A DAY, LLC

CASE STUDY BY: HAZE MEDIA IT



- Location: Florida, USA | • Industry: Domicile Change Advisory | • Website: portal.sixmonthsandaday.com

## PROJECT OVERVIEW

Six Months and a Day, LLC, specializes in advising clients on changing their domicile from high-income tax states, a process that is often complex, time-consuming, and invasive. To enhance their services, they sought an online platform to help current and new clients identify their specific change factors, assess their preparedness for residency audits, and manage their domicile change plans effectively.





## PROBLEM STATEMENT

- **Client Assessment:** Needed an online service for clients to identify their domicile change factors and preparedness for residency audits.
- **Audit Preparation:** Required tools to design and execute domicile change plans, including observations, suggestions, and next steps.
- **Residency Audit Risk:** Needed a system to understand and quantify residency audit risk using the proprietary Six MAD Score system based on over 150 questions.
- **Concierge Service:** Required an audit trail software and 'white glove' concierge service to prepare clients before an audit.

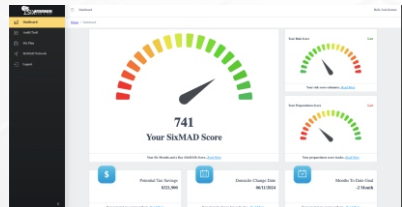
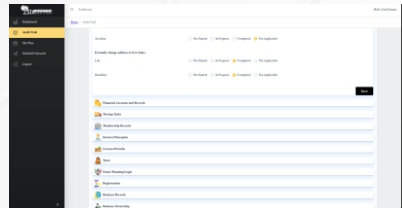
# OUR SOLUTION

We designed and developed a comprehensive software application platform to manage all tasks associated with transferring domicile from a high-income tax state. The platform integrates the SixMAD Score system, providing clients with a detailed assessment of their residency audit risk and a clear plan of action.



# FEATURES IMPLEMENTED

- 1. Client Assessment Module:** Allows clients to identify specific domicile change factors and assess their preparedness through a detailed questionnaire.
- 2. Domicile Change Planning:** Provides tools to design and execute domicile change plans with personalized observations, suggestions, and next steps.
- 3. SixMAD Score System:** Calculates the residency audit risk using complex logic based on clients' answers to over 150 questions.
- 4. Audit Trail Software:** Tracks all client interactions and preparations to ensure comprehensive documentation for audits.
- 5. Concierge Service:** Offers a 'white glove' service to assist clients in preparing for potential audits, ensuring all necessary steps are followed.



# TECHNOLOGY STACK



*Front-end: React.js | Back-end: .NET Core 6 | Database: PostgreSQL*

*Deployment: Amazon AWS Cloud*

- **Enhanced Client Experience:** Provided a seamless and intuitive platform for clients to manage their domicile change process.
- **Efficiency:** Automated the assessment and planning process, reducing manual work and increasing accuracy.
- **Risk Management:** Enabled clients to understand and mitigate their residency audit risk effectively with the SixMAD Score system.
- **Comprehensive Documentation:** Ensured all necessary documentation is maintained through the audit trail software, enhancing audit preparedness.
- **Scalability:** Deployed on AWS Cloud, ensuring the platform is scalable and can handle an increasing number of clients.



# CONCLUSION

Our custom software solution for Six Months and a Day, LLC, addressed the complexities of domicile change and residency audit preparation. By integrating a detailed assessment module, domicile change planning tools, and the proprietary SixMAD Score system, we provided a comprehensive platform that enhances client experience and operational efficiency.

**Showcasing Six Months and a Day, LLC's success with our tailored software solution highlights our expertise in creating efficient, scalable, and user-friendly platforms for the domicile change advisory industry.**



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